

Official Notice to SIX Swiss Exchange

Title: Transurban Queensland Finance Pty Ltd
Valor Symbol: TQF16
Valor No: 32766686
ISIN: CH0327226863

TRANSURBAN QUEENSLAND FINANCE PTY LTD

Please see the attached ASX release by Transurban (ASX: TCL), which contains information regarding Transurban Queensland.¹

Transurban Queensland Finance Pty Ltd has Bonds listed on SIX Swiss Exchange.

Notices from Transurban Queensland Finance Pty Ltd to SIX Swiss Exchange are also available from the website: www.transurban.com/tqfinstatements



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Company Secretary

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¹ Transurban has a 62.5% interest in Transurban Queensland. Transurban Queensland Finance Pty Ltd is a wholly owned subsidiary of Transurban Queensland.

Classification **Public**

Transurban Group

Transurban International Limited
ABN 90 121 746 825

Transurban Holdings Limited
ABN 86 098 143 429

Transurban Holding Trust
ABN 30 169 362 255

ARSN 098 807 419

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20 October 2016

TRANSURBAN QUEENSLAND US PRIVATE PLACEMENT

Transurban announces that Transurban Queensland, in which Transurban has a 62.5% interest, has priced approximately A\$774 million of senior secured notes ("Notes").

All US\$ proceeds from the Notes will be swapped into Australian dollars and interest rate exposure will be hedged for the term of the Notes. The proceeds will be used to fully repay the remainder of the existing term bank debt¹ which is due to mature in July 2019 and fund associated transaction costs.

The Notes will be issued in four tranches of approximately A\$204 million, A\$293 million, A\$177 million and A\$100 million, with tenors of 10, 12, 15 and 18 years respectively. The Notes will rank equally with Transurban Queensland's existing senior secured debt.

Pricing was completed on 20 October 2016. Settlement is expected to occur over two stages in December 2016 and January 2017 (subject to customary closing conditions).

Transurban CFO, Adam Watson, said: "Following our recent AMTN and Swiss market transactions, we have successfully raised approximately A\$1.2 billion across three capital markets. After settlement of this US private placement, we will have fully repaid the original term bank debt from the time of acquisition."

"A key component of our capital strategy is to extend the average tenor of debt. This US private placement, together with our other recent debt raisings have increased the average length of Transurban Queensland's debt book to approximately 9 years."



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¹ Excluding AirportlinkM7

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