

Official Notice to SIX Swiss Exchange

Title: Transurban Queensland Finance Pty Ltd
Valor Symbol: TQF16
Valor No: 32766686
ISIN: CH0327226863

TRANSURBAN QUEENSLAND FINANCE PTY LTD

Please see the attached ASX release by Transurban (ASX: TCL), which contains information regarding Transurban Queensland.¹

Transurban Queensland Finance Pty Ltd has Bonds listed on SIX Swiss Exchange.

Notices from Transurban Queensland Finance Pty Ltd to SIX Swiss Exchange are also available from the website: www.transurban.com/tqfinstatements



Amanda Street
Company Secretary

Investor enquiries
Lauren Balbata
Investor Relations Manager
+61 3 9612 6909
investor.relations@transurban.com

¹ Transurban has a 62.5% interest in Transurban Queensland. Transurban Queensland Finance Pty Ltd is a wholly owned subsidiary of Transurban Queensland.

Classification **Public**

Transurban Group

Transurban International Limited
ABN 90 121 746 825

Transurban Holdings Limited
ABN 86 098 143 429

Transurban Holding Trust
ABN 30 169 362 255

ARSN 098 807 419
corporate@transurban.com
www.transurban.com

Level 23
Tower One, Collins Square
727 Collins Street
Docklands
Victoria 3008 Australia
Telephone +613 8656 8900
Facsimile +613 9649 7380

28 March 2019

TRANSURBAN QUEENSLAND PRICES US PRIVATE PLACEMENT

Transurban announces that Transurban Queensland (“TQ”), in which Transurban has a 62.5% interest, has priced approximately A\$875 million senior secured notes (“Notes”) in the US private placement market.

All US\$ proceeds from the Notes will be swapped into Australian dollars and the interest rate exposure fully hedged for the term of the Notes. The proceeds of the Notes will be used to repay existing bank debt and for general corporate purposes.

The Notes will be issued in three tranches of approximately A\$235 million, A\$345 million, and A\$295 million, with tenors of 10, 12 and 15 years, respectively. The Notes will rank equally with TQ’s existing senior debt.

Pricing was completed on 28 March 2019 and settlement is expected to occur in mid May 2019, subject to customary closing conditions.

Transurban CFO Adam Watson said of the transaction: “This represents Transurban Queensland’s third issuance in the US private placement market. The Notes will further extend the average debt maturity profile, and priced inside the average cost of debt, for both TQ and the Group.”



Amanda Street
Company Secretary

Investor enquiries
Jessica O’Brien
General Manager Investor Relations and
Strategic Projects
+61 3 8656 8364

Media enquiries
Tim Salathiel
Head of Group Communications
+61 407 885 272

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