

Official Notice to SIX Swiss Exchange

1 May 2023

Title: Transurban Queensland Finance Pty Limited

Valor Symbol: TQF16, TQF161, TQF17 and TQF2

Valor No: 32722686, 34091216, 40960636 and 110870483

ISIN: CH0327226863, CH0340912168, CH0409606362, CH1108704839

FY23 distribution guidance upgrade

Attached is an announcement made by Transurban Group (ASX: TCL) which is provided for the information of Transurban Queensland Finance Pty Limited (**Transurban Queensland**) noteholders.

Transurban Queensland has notes listed on the SIX Swiss Exchange.

Notices by Transurban Queensland to the SIX Swiss Exchange are also available at the following website: www.transurban.com/tgfinstatements

Investor enquiries

Hannah Higgins Head of Investor Relations +61 419 246 502

Media enquiries

James Richards Corporate Manager Media +61 459 812 770

Classification

Public

Transurban

Transurban Queensland Finance Pty Limited ABN 16 169 093 850 corporate@transurban.com www.transurban.com Level 39
300 George Street
Brisbane
Queensland 4000 Australia
Telephone +617 3323 0100
Facsimile +617 3423 3209



ASX release

1 May 2023

FY23 distribution guidance upgrade

Transurban announces that the FY23 distribution is expected to be 58.0 cents per stapled security (cps) representing approximately 41.5% growth on FY22 and 1.0 cps on prior distribution guidance.¹

As previously announced, FY23 distribution guidance includes approximately 2-3 cps of Capital Releases.²

Increased certainty supports upgrade to distribution

The upgrade to the FY23 distribution guidance is supported by:

- continued confidence in traffic momentum; and
- better than expected outcomes on financing costs,

which more than offset higher investment in strategic development.

END

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Hannah Higgins Head of Investor Relations +61 419 246 502

Media enquiries

James Richards Corporate Media Manager +61 459 812 770

This announcement is authorised by the Board of Transurban Group.

Classification Public

Transurban Group

Transurban International Limited ABN 90 121 746 825

Transurban Holdings Limited ABN 86 098 143 429

Transurban Holding Trust ABN 30 169 362 255

ARSN 098 807 419

corporate@transurban.com www.transurban.com Level 31 Tower Five, Collins Square 727 Collins Street Docklands Victoria 3008 Australia Telephone +613 8656 8900 Facsimile +613 8656 8585

¹ Distribution guidance is subject to traffic performance and macroeconomic factors as well as timing of distributions from non-100% owned assets, with distributions to be determined by respective board discretion at the time. FY23 distribution guidance of 58.0 cps includes 26.5 cps of distribution for the six months ended 31 December 2022.

² Refer to the ASX announcement dated 7 February 2023 titled 'Transurban 1H23 results and upgraded distribution guidance' and the 1H23 results investor presentation.