

Official Notice to SIX Swiss Exchange

Title: Transurban Queensland Finance Pty Limited
Valor Symbol: TQF16 and TQF17
Valor No: 32722686, 34091216 and 40960636
ISIN: CH0327226863

27 April 2021

TRANSURBAN QUEENSLAND PRICES AMTN BOND MARKET ISSUANCE

Attached is an announcement made by Transurban (ASX: TCL) which is provided for the information of Transurban Queensland Finance Pty Limited (**Transurban Queensland**) noteholders.

Transurban Queensland has notes listed on the SIX Swiss Exchange.

Notices by Transurban Queensland to the SIX Swiss Exchange are also available at the following website: www.transurban.com/tqfinstatements

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Classification **Public**

Transurban

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27 April 2021

TRANSURBAN QUEENSLAND PRICES AMTN BOND MARKET ISSUANCE

Transurban announces that Transurban Queensland Finance Pty Ltd, the financing vehicle of the Transurban Queensland Group, has successfully priced A\$300 million of fixed rate senior secured A\$ medium term notes maturing in August 2031 (the "Notes"). Transurban Queensland is 62.5% owned by Transurban.

Pricing was completed on 27 April 2021 and settlement is expected to occur on 5 May 2021, subject to customary closing conditions. The Notes will rank equally with Transurban Queensland's existing senior secured debt, with the proceeds of the issuance being used to refinance existing Transurban Queensland debt facilities.

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This announcement is authorised by Transurban CEO, Scott Charlton.

Classification

Public

Transurban Group

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